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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company;  
USA Capital Realty Advisors, LLC;<sup>1</sup>  
USA Capital Diversified Trust Deed Fund, LLC;  
USA Capital First Trust Deed Fund, LLC;<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>

Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**Stipulation Re USA Commercial Real  
Estate Group Proof Of Claim No. 10725-  
00749**

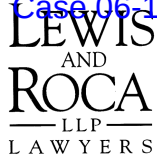
The USACM Liquidating Trust ("Trust") and USA Commercial Real Estate Group ("USA CREG") stipulate:

1. USA CREG filed Proof of Claim No. 10725-00749, asserting an unsecured claim in the amount of \$46,869.00, based upon money loaned.
2. The Trust filed a Twentieth Omnibus Objection of the USACM Liquidating Trust to Proofs of Claim for Lack of Documentation With Certificate of Service (the "Objection") [DE 7256].

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.



3. Included in the Objection was an objection to the USA CREG proof of claim.

4. The USA CREG Proof of Claim No. 10725-00749 should be re-classified and allowed as a Subordinated Class A-7 claim as defined in the USA Commercial Mortgage Company's confirmed Plan of Reorganization (the "Confirmed Plan") [DE 1799], in the amount of \$46,869.00.

5. The Trust's Objection to the USA CREG Claim should be withdrawn.

6. The Court is requested to enter an order: approving this Stipulation; re-classifying Proof of Claim No. 10725-00749 as a subordinated Class A-7 claim, as defined in the Confirmed Plan, and allowing the claim in the amount of \$48,869.00; withdrawing the Trust Objection to USA CREG's Claim; and vacating the hearing on August 21, 2009 at 9:30 a.m. on the Trust's Objection.

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